

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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[] Check this box if no longer
subject to Section 16. Form 4 or
Form 5 obligations may
continue. See Instruction 1(b).
[] Form 3 Holdings Reported
[X] Form 4 Transactions
Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *		2. Issuer Name and Ticker or Trading Symbol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)	
AULT MILTON C III		Ault Disruptive Technologies Corp [ADRT]		<input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	
(Last) (First) (Middle)		3. Statement for Issuer's Fiscal Year Ended (MM/DD/YYYY)			
C/O AULT DISRUPTIVE TECHNOLOGIES CORP, 11411 SOUTHERN HIGHLANDS PKWY, SUITE 240		12/31/2021			
(Street)		4. If Amendment, Date Original Filed(MM/DD/YYYY)		6. Individual or Joint/Group Filing(Check Applicable Line)	
LAS VEGAS, NV 89141				<input checked="" type="checkbox"/> Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person	
(City) (State) (Zip)					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
Common Stock (1)	2/23/2021		P	2875000	A	(2)	2875000	I	By Ault Disruptive Technologies Company, LLC (2)
Common Stock	12/16/2021		P4	1000	A	\$10.0262 (3)	2876000	I	By Digital Power Lending, LLC (4)
Common Stock	12/21/2021		P4	200	A	\$10.015 (5)	2876200	I	By Digital Power Lending, LLC (4)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (MM/DD/YYYY)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrants (6)	\$11.50	12/15/2021		P	7100000		(7)	(7)	Common Stock	7100000	\$1.00	7100000	I	By Ault Disruptive Technologies Company, LLC (6)
Warrants	\$11.50	12/16/2021		P4	750		(7)	(7)	Common Stock	750	\$10.0262 (3)	7100750	I	By Digital Power Lending, LLC (4)
Warrants	\$11.50	12/21/2021		P4	150		(7)	(7)	Common Stock	150	\$10.015 (5)	7100900	I	By Digital Power Lending, LLC (4)

Explanation of Responses:

(1) This Form 5 is being filed by Mr. Ault to correct his indirect ownership of shares of Common Stock and Warrants that are directly held by Ault Disruptive Technologies Company, LLC (the "Sponsor") and to reflect the purchases described in Tables I and II.

- (2) This transaction reflects the shares of Common Stock purchased and held directly by the Sponsor, which were acquired pursuant to a Subscription Agreement by and among the Sponsor and the Issuer. The shares of Common Stock were purchased for a total sum of \$25,000. The Sponsor is a wholly-owned subsidiary of BitNile Holdings, Inc. ("BitNile"). Mr. Ault, the Executive Chairman of BitNile, is deemed to have voting and investment power with respect to the securities held of record by the Sponsor. This transaction is reflected in this Form 5 to correct and reflect Mr. Ault's indirect ownership of the shares directly held by the Sponsor.
- (3) This transaction was executed in multiple trades at a per unit price ranging from \$10.00 to \$10.035. The price above reflects the weighted average sale price. The per unit price above reflects the total price per unit, each unit consisted of one share of Common Stock and three-fourths of one redeemable warrant ("Unit"). The Reporting Person undertakes to provide, upon request by the SEC staff, the Issuer, or a security holder of the Issuer, full information regarding the number of shares purchased at each price.
- (4) Digital Power Lending, LLC ("DPL") is a wholly-owned subsidiary of BitNile. Mr. Ault, the Executive Chairman of BitNile, is deemed to have voting and investment power with respect to the securities held of record by DPL.
- (5) The price reflects the per Unit purchase price.
- (6) This transaction reflects the Warrants purchased and held directly by the Sponsor, which were acquired pursuant to a private placement by and among the Sponsor and the Issuer. The Sponsor is a wholly-owned subsidiary of BitNile. Mr. Ault, the Executive Chairman of BitNile, is deemed to have voting and investment power with respect to the securities held of record by the Sponsor. This transaction is reflected in this Form 5 to correct and reflect Mr. Ault's indirect ownership of the Warrants directly held by the Sponsor.
- (7) The Warrants may be exercised during the period commencing on the later of (A) the consummation by the Issuer of a merger, share exchange, asset acquisition, stock purchase, recapitalization, reorganization or other similar business combination with one or more businesses or entities (a "Business Combination") or (B) December 15, 2022, and terminating at 5:00 p.m., New York City time, on the date that is five years after the consummation of the Issuer's initial Business Combination or earlier upon redemption or the liquidation of the Issuer.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
AULT MILTON C III C/O AULT DISRUPTIVE TECHNOLOGIES CORP 11411 SOUTHERN HIGHLANDS PKWY, SUITE 240 LAS VEGAS, NV 89141	X	X		

Signatures

/s/ Milton C. Ault III

2/11/2022

—Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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